

The Directors  
boohoo.com plc  
12 Castle Street  
St Helier  
Jersey  
JE2 3RT

**19 May 2016**

Dear Directors of the Board,

**Further to the Notice of Annual General Meeting 2016 dated on or around 19 May 2015, in relation to the boohoo.com plc's (the "Company") General Meeting to be held on Friday 24 June 2015**

We hereby give our consent to the inclusion of our name and any reference thereto in the form and context in which it is included, as shown in the Notice of Annual General Meeting 2016 dated on or around 19 May 2016, to be issued by the Company.

Yours faithfully,



Andrew Jones  
Director, Corporate Finance  
Zeus Capital Limited